

# A Step Ahead

PEDIATRIC THERAPY

## WELCOME TO OUR PRACTICE

Please take a few minutes to answer the following questions  
so we can better assist you with your health care needs.

### PATIENT INFORMATION

Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Home phone #: \_\_\_\_\_ Cell phone#: \_\_\_\_\_

Sex (circle one): Male Female E-mail Address: \_\_\_\_\_

Who should we thank for referring you? \_\_\_\_\_

In case of emergency, who should we contact? \_\_\_\_\_  
Phone \_\_\_\_\_

### PRIMARY INSURANCE

Person Responsible for Account: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Soc. Sec. #: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_ Home phone: \_\_\_\_\_

Responsible party employed by: \_\_\_\_\_ Business phone: \_\_\_\_\_

Business address: \_\_\_\_\_

Insurance company: \_\_\_\_\_

Insurance company address: \_\_\_\_\_

Subscriber I.D. #: \_\_\_\_\_ Group # \_\_\_\_\_

### ADDITIONAL INSURANCE (if applicable)

Insured name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Soc. Sec. #: \_\_\_\_\_

Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

Insured Employed by: \_\_\_\_\_ Business phone: \_\_\_\_\_

Insurance company: \_\_\_\_\_

Insurance company address: \_\_\_\_\_

Subscriber I.D. #: \_\_\_\_\_ Group #: \_\_\_\_\_

### REASON FOR VISIT

Please list your present health concerns, problems or symptoms: \_\_\_\_\_

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# HELPING YOU, HELP YOUR CHILD.

## SCHOOL AND THERAPY SERVICES

School/program currently attending: \_\_\_\_\_ Present grade: \_\_\_\_\_

Special services received in school: \_\_\_\_\_ OT \_\_\_\_\_ PT \_\_\_\_\_ Speech Therapy \_\_\_\_\_ Resource services

Special education \_\_\_\_\_ Behavior intervention \_\_\_\_\_ Other special services \_\_\_\_\_

Does your child's teacher have concerns about your child's development in any of these areas:

\_\_\_\_\_ Motor skills \_\_\_\_\_ Social abilities \_\_\_\_\_ Self-help skills \_\_\_\_\_ Cognitive skills/learning abilities

Additional Comments: \_\_\_\_\_

Do you have an IEP from school? Yes \_\_\_ No \_\_\_ What does it cover? \_\_\_\_\_

## RELEVANT MEDICAL INFORMATION

1. Physicians currently involved in your child's care: \_\_\_\_\_ Phone #: \_\_\_\_\_

2. Current diagnoses/infections (please list): \_\_\_\_\_ 3. Recent

hospitalizations: \_\_\_\_\_ No \_\_\_\_\_ Yes If yes, please describe: \_\_\_\_\_

4. Recent surgery: \_\_\_\_\_ No \_\_\_\_\_ Yes If yes, please describe: \_\_\_\_\_

5. Diagnostic tests: \_\_\_\_\_ Bone scan \_\_\_\_\_ MRI \_\_\_\_\_ CAT scan \_\_\_\_\_ Upper GI \_\_\_\_\_ Swallow study \_\_\_\_\_ X-rays

Results: \_\_\_\_\_

6. Medications your child currently takes: \_\_\_\_\_

7. Special equipment your child uses: \_\_\_\_\_ Splint \_\_\_\_\_ Braces \_\_\_\_\_ Walker \_\_\_\_\_ Crutches \_\_\_\_\_ Wheelchair \_\_\_\_\_ Other

8. Previous psychological testing: \_\_\_\_\_ No \_\_\_\_\_ Yes Results of testing indicate (check all that apply):

\_\_\_\_\_ Learning Disability \_\_\_\_\_ Attention Deficit Disorder \_\_\_\_\_ Hyperactivity \_\_\_\_\_ Mental Retardation

\_\_\_\_\_ Developmental Delay \_\_\_\_\_ Autism/Pervasive Developmental Disorder \_\_\_\_\_ Behavioral Disturbance

\_\_\_\_\_ Depression \_\_\_\_\_ Needs Special Education Services \_\_\_\_\_ Other

9. Please check all that apply to your child (previous or current):

\_\_\_\_\_ Seizures \_\_\_\_\_ G-Tube \_\_\_\_\_ Food allergies \_\_\_\_\_ Wears hearing aids \_\_\_\_\_ Wears glasses

\_\_\_\_\_ Latex sensitivity \_\_\_\_\_ Hearing difficulty \_\_\_\_\_ Vision problem \_\_\_\_\_ Ear infections

## ASSIGNMENT AND RELEASE

I hereby authorize payment directly to A Step Ahead Pediatric Therapy for all insurance benefits otherwise payable to me for services rendered. I understand that I am financially responsible for all charges, whether or not paid by insurance, and for all services rendered on my behalf or my dependents.

I authorize the above provider of services in the office to release the information required to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.

Signature of Responsible Party \_\_\_\_\_ Date \_\_\_\_\_